

MCGILL ADVISORS, INC. TD AMERITRADE ONLINE SETUP INSTRUCTIONS

1. REQUEST USERNAME FROM YOUR RELATIONSHIP MANAGER
2. VISIT WWW.MCGILLADVISORS.COM
3. CLICK "CLIENT CENTER" LINK ON THE TOP OF THE PAGE



4. CLICK "LAUNCH TD AMERITRADE"



5. ENTER USERNAME AND TEMPORARY PASSWORD (LAST 6 DIGITS OF ACCOUNT HOLDERS SSN)

Advisor Client Secure Login

User name:

Password:

Home Page

Login [Forgot your password ?](#)

6. REVIEW AND AGREE TO:

**TD AMERITRADE Institutional ADVISORCLIENT.COM
Customer Agreement & User License Agreement**

7. REVIEW, COMPLETE MISSING INFORMATION AND AGREE TO:
(NOT REQUIRED FOR ALL ACCOUNTS)

**NEW YORK STOCK EXCHANGE
AGREEMENT FOR MARKET DATA DISPLAY SERVICES**

8. CREATE NEW PASSWORD:

Enter Current Password:

Enter New Password:

Confirm New Password:

Update Password

EACH CLIENT WILL NEED A USERNAME AND PASSWORD

**PLEASE CONTACT YOUR RELATIONSHIP MANAGER IF ANY ACCOUNTS
ARE MISSING FROM YOUR ONLINE ACCESS**

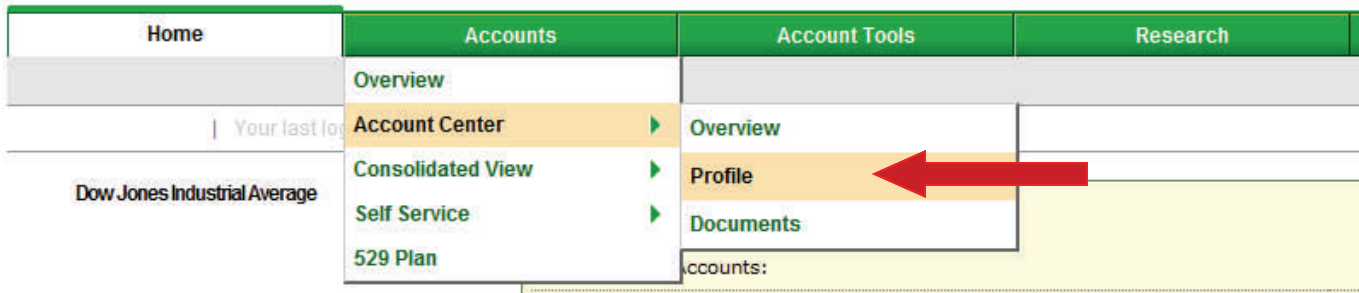
****TO RESET PASSWORD OR OTHER LOGIN ISSUES PLEASE CONTACT
TD AMERITRADE DIRECTLY AT 888-354-8361****

MCGILL ADVISORS, INC.

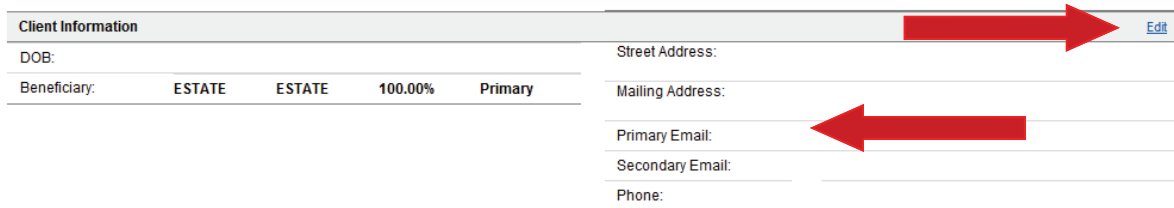
TD AMERITRADE

E-DELIVERY SETUP

1. LOGIN TO TD AMERITRADE ADVISOR CLIENT VIA MCGILL ADVISORS WEBSITE
2. CLICK TOOLS—>ACCOUNTS/ACCOUNT CENTER/ PROFILE



3. CLICK “EDIT” IN THE LOWER CLIENT INFORMATION BOX TO ADD EMAIL ADDRESS



4. CLICK “EDIT” IN THE UPPER ACCOUNT INFORMATION BOX TO CHANGE STATEMENT AND CONFIRM DELIVERY OPTIONS

